5 REASONS TO WORK WITH **DataPath Summit**



Looking for a benefits technology partner? Get where you want to grow with DataPath Summit.

STRONG CUSTOMER





- We work hand-in-hand with our clients to create the products and services TPAs need to thrive and grow
- DataPath provides the industry's best-in-class, US-based customer support
- Our growth and success depend entirely on the growth and success of our clients. We have no interest in competing with them.

INNOVATIVE

MSA systems 1991 released System to 1995

administer FSAs

launched

administer HSAs 2003 released HRA and

COBRA systems

launched

System to

2012 2005

Payment Solutions

launched

New SaaS systems 2017 released

SA admin and investments added to Summit

Expanded BPO services to include COBRA, Direct, and 2019 Retiree billing

billing added to

Summit

2013 SaaS platform for 2018 Direct and Retiree 2021 Approved by the IRS as a Non-Bank Custodian

2023

for HSAs



MERPs and

- Board member, Employers Council on Flexible Compensation (ECFC)
- Guided COBRA clients through ARRA (2009) and ARPA (2021)
- Hold patents for Health Savings Account and credit card innovations
- Co-founded the Special Interest Group for IIAS Standards (SIGIS)

CDH and COBRA

launched

Provided expert testimony to the U.S. Treasury on healthcare payment methods





- Reduce operational costs by up to 60%, increase efficiency, and prepare for growth on any scale
- Scale up to serve a new client or just get help to survive enrollment
- Experienced in all plan types including FSA, DCFSA, LPFSA, HSA, HRA, ICHRA, LSA, Commuter/Transit, COBRA

FOR MORE INFORMATION, VISIT DATAPATHSUMMIT.COM



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