







# datapath. summit

## FSA (Flexible Spending Accounts)

Summit offers flexible, seamless administration for healthcare FSAs, limited-purpose FSAs, and dependent care FSAs.

-  **Streamlined Plan Setup**  
Set up plans quickly and easily with the help of Summit's default settings and wizards. you can also create your own templates for use with other, similar plans.
-  **Plan Document Templates**  
Summit includes compliant plan document templates that you can customize, or upload and share your own. You can also perform nondiscrimination testing in the portal.
-  **Real-time Data**  
When changes are made in the Summit platform, records and data are updated, and those changes are visible immediately.
-  **Get Where You Want to Grow with DataPath Operations BPO**  
Let us handle participant enrollment, contribution processing, claims processing, and more – accurately and affordably. Free up your team to focus on higher-value tasks.
-  **Customizable Card Behavior**  
Customize card behavior per individual employer plan, if desired, rather than per plan type. You can also edit MCCs without any need for intervention by the DataPath support team.
-  **Convenient Mobile App**  
The full-featured Summit mobile app enhances the participant user experience. View and update account information, check balance and transaction status, submit claims, and upload receipts directly from mobile devices.
-  **Go Beyond Prefunding Limitations**  
DataPath does not require employer group prefunding for card transactions. We assume the risk on behalf of our clients.
-  **Powerful Data Exchange**  
Import plan participants and dependents, enrollments, claims, and contributions.

WHERE DO YOU  
WANT TO  
*grow?*

